**INTEREST RATES MARKET NOTICE**

**Date: 25 October 2021**

**Subject:** New Financial Instrument Listing

**(THE STANDARD BANK OF SOUTH AFRICA LIMITED – “CLN775”)**

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The JSE Limited has granted a listing to **THE STANDARD BANK OF SOUTH AFRICA LIMITED** on Interest Rate Market with effect from 26 October 2021**.**

**INSTRUMENT TYPE: MIXED RATE NOTE**

**Bond Code** CLN775

**Nominal Issued** R75,600,000.00

**Issue Price** 100%

**Coupon** From, and including, the Issue Date until, but excluding, 15 Sept 2028: Aggregate Nominal Amount x 4.90% x Reference CPI / Initial Index Level x days/365 x Specified Denomination/Calculation Amount; and From, and including, 15 Sept 2028 until, but excluding, the Maturity Date: three month ZAR-JIBAR-SAFEX plus 3.30%, as per the APS.

**Coupon Rate Indicator** Inflation Linked and Floating

**Trade Type** Price

**Final Maturity Date** 15 September 2033

**Books Close Date** 5 March, 5 September (until 05 September 2028 in respect of the Indexed Notes and thereafter each 05 Mar, 05 June, 05 Sep and 05 Dec in respect of the Floating Rate Notes.)

**Interest Payment Date(s)** 15 March, 15 September (until 15 Sept 2028 in respect of the Indexed Notes and thereafter each 15 March, 15 June, 15 Sept and 15 Dec from 15 Sept 2028 until the Maturity Date in respect of the Floating Rate Notes.)

**Last Day to Register** By 17:00 on4 March, 4 September (until 04 Sept 2028 in respect of the Indexed Notes and thereafter each 04 March, 04 June, 04 Sept and 04 Dec in respect of the Floating Rate Notes).

**Issue Date** 26 October 2021

**Date Convention** Following

**Interest Commencement Date** 26 October 2021

**First Interest Payment Date** 15 March 2022

**Call / Step Up Date** 15 September 2028 (Any Interest Payment Date from, but excluding 15Sep2028)

**Base CPI** 121.54839

**ISIN No.** ZAG000180993

**Additional Information** Senior Unsecured

**Applicable Pricing Supplement**

[*https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/CLN775%20PricingSupplement2610.pdf*](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/CLN775%20PricingSupplement2610.pdf)

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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